Family Charities Ethical Trust

Factsheet

Investment Objectives

The investment objective of the Family Charities Ethical Trust is to achieve long-term growth over a ten-year period by tracking the Financial Times Stock Exchange (FTSE) 4Good UK 50 Total Return Share Index (‘the Index’).

The Index represents the 50 largest companies by market capitalisation quoted on the London Stock Exchange that can demonstrably show they are working towards the following ethical standards:

- Environmental sustainability
- Adapting to and mitigating climate change
- Countering bribery
- Upholding and supporting human rights
- Ensuring good supply-chain labour standards

The Index also avoids investment in companies involved in the production of products such as tobacco and weapons.

For the full Investment Objectives and Policy, please visit www.onefamily.com/company-information/financial-reports

5 Year Percentage Growth*

*Growth is net of charges.

5 Year Past Performance

<table>
<thead>
<tr>
<th>2016 to 2017</th>
<th>2017 to 2018</th>
<th>2018 to 2019</th>
<th>2019 to 2020</th>
<th>2020 to 2021</th>
<th>5 Year Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>9.11%</td>
<td>-6.14%</td>
<td>16.56%</td>
<td>-13.17%</td>
<td>15.06%</td>
<td>19.26%</td>
</tr>
</tbody>
</table>

The figures above are calculated from 31 December to 31 December for each calendar year. Performance is based on price movement calculated using Publishing prices as at 10am, which will include all charges payable.

Past performance is not a guide to future performance and should not be used on its own to make an investment decision.
Key Risks

- The value of an investment is not guaranteed and can go down as well as up. You may get back less than is paid in.
- Past performance is not a guide to the future.
- This trust invests mainly in shares and is likely to experience fluctuations in price which are larger than trusts that invest only in Bonds and or cash.

Important

The information in this factsheet is correct as of 31 December 2021.

OneFamily does not provide advice. If you have any doubts about the suitability of this fund, or any of our products, you should seek independent financial advice.

Contact us

OneFamily - 16-17 West Street - Brighton - BN1 2RL 0344 8 920 920 onefamily.com