



onefamily
modern family finance

**Entitlement
Enquiry Form**

Select and complete either Option A if you are enquiring on your own behalf or Option B overleaf if enquiring on behalf of someone else and then provide details of your enquiry.

Option A

Complete this section if you are enquiring for yourself.

Title (Please state) Mr Mrs Miss Ms Other (Please state)

Date of birth
This is important.

Your surname

First names

Present address

Telephone – Home Daytime/Office Mobile

Email address

Maiden name or other previous surnames

Previous address (line 1)

Previous address (line 2)

Previous address (line 3)

Policy or Bond Number

For your benefit and protection please read the declaration below carefully. If you don't understand any point please ask for further information.
Declaration: I hereby request and authorise OneFamily to carry out searches as indicated in respect of any financial assets to which I may be entitled and to advise me of the outcome. I understand that the search is not guaranteed to be successful or fully comprehensive. I confirm that to the best of my knowledge and belief the information provided is true and complete.

Signature Date

Completed forms should be returned to:
OneFamily, 16-17 West Street, Brighton, BN1 2RL.

Option B

Complete this section only if you are enquiring on behalf of someone else and are that person's Legal representative.

Your details

If claiming on behalf of someone else, please specify capacity in which you are claiming, eg Executor, POA

Title (Please state) Mr Mrs Miss Ms Other (Please state)

Your surname

First names

Your Email address

Your Relationship to the Claimant

Address

Telephone – Home

Daytime/Office

Mobile

Person you are representing

Title (Please state) Mr Mrs Miss Ms Other (Please state)

Date of birth
This is important.

Surname

First names

Last known or current address

Maiden name or other previous surnames

Date died (if applicable)

Previous address (line 1)

Previous address (line 2)

Previous address (line 3)

Policy or Bond Number

For your benefit and protection please read the declaration below carefully. If you don't understand any point please ask for further information.

Declaration: I am the legal representative of the person on whose behalf I am enquiring and hereby authorise you to carry out searches as indicated in respect of any financial assets to which he/she may be entitled and to advise me of the outcome. I understand that the search is not guaranteed to be successful or fully comprehensive. I confirm that to the best of my knowledge and belief the information provided is true and complete.

Signature

Date

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